



Methodist Ministers' Housing Society

Please complete this form and email or send to address below

1 YEAR OF RETIREMENT

Please tick [] 2022 [] 2023 [] 2024 [] 2025 [] 2026 [] 2027 [] 2028 [] 2029 [] 2030 [] Other _____

2 YOUR HOUSEHOLD

Applicant(s)

Table with 3 columns: Applicant(s), Lead applicant, Second applicant. Rows include Title, Forename(s), Surname, Phone/mobile, Email, Date of birth, NI number.

Address at time of application

Full address [] Postcode []

Other household members

Will you have anyone else living with you? [] Yes [] No If yes, please give details below.

Table with 3 columns: Full name, Relationship to you, Over or under 18? with three rows for data entry.

Place of business and registered office: MMHS, 109 Baker Street, London W1U 6RP T 020 3848 6020 E admin@mmhs.org.uk W mmhs.org.uk

Methodist Ministers' Housing Society is a registered charity Nos 1186758 (England and Wales) and SC050661 (Scotland) and Company No 11929754.

All capital assets

Exclude: property which is dealt with separately and any lump sum you will be opting for on retirement from the Methodist Church Pension Scheme but include any other lump sums.

Include:	Lead applicant £	Second applicant £
current accounts		
savings accounts		
unit and/or investments trusts, all bonds and stocks, all shares and money market instruments – including those held in tax wrappers like ISAs, TESSAs and PEPs		
premium bonds		
Total		

Do you currently own or have a financial interest in any property? Yes No

If the answer is 'yes' to the previous question about a property, please state the net value (after mortgage repayment etc.) of your share.	£	£

Have you owned or had a financial interest in any property at any time? Yes No

If the answer is 'yes' to the previous question, please confirm the period during which you owned a property and the reason for disposal.

4 YOUR PROPERTY AND LOCATION NEEDS

4a Preferred location for retirement

We have a dynamic property portfolio and, when we can, we try to find retirement homes from this. However, we cannot always guarantee a specific location.

Please indicate which Districts are of interest to you at this time, you may tick as many as you wish at this stage.

- | | | | |
|---|--|---|---|
| <input type="checkbox"/> Birmingham | <input type="checkbox"/> Northampton | <input type="checkbox"/> Bolton & Rochdale | <input type="checkbox"/> Nottingham & Derby |
| <input type="checkbox"/> Bristol | <input type="checkbox"/> Plymouth & Exeter | <input type="checkbox"/> Channel Islands | <input type="checkbox"/> Sheffield |
| <input type="checkbox"/> Chester & Stoke-on-Trent | <input type="checkbox"/> Southampton | <input type="checkbox"/> Cornwall & Isles of Scilly | <input type="checkbox"/> Scotland |
| <input type="checkbox"/> Cumbria | <input type="checkbox"/> Wolverhampton & Shrewsbury | <input type="checkbox"/> Cymru/Wales | <input type="checkbox"/> Yorkshire West |
| <input type="checkbox"/> Darlington | <input type="checkbox"/> Shetland | <input type="checkbox"/> East Anglia | <input type="checkbox"/> London |
| <input type="checkbox"/> Isle of Man | <input type="checkbox"/> South East | <input type="checkbox"/> Lancashire | <input type="checkbox"/> Yorkshire North & East |
| <input type="checkbox"/> Lincolnshire | <input type="checkbox"/> Bedfordshire, Essex & Hertfordshire | <input type="checkbox"/> Liverpool | <input type="checkbox"/> Anywhere |
| <input type="checkbox"/> Manchester & Stockport | | <input type="checkbox"/> Newcastle upon Tyne | |

4b Preferred type of property

House Bungalow Flat Bedrooms: 1 2 3

4c Medical or welfare needs

Please provide information to explain your **key needs** such as those linked to mobility issues, family support and medical conditions. *Continue on a separate sheet if necessary.*

5 DECLARATIONS

- I/we confirm that the information given above is correct and accurate to the best of my/our knowledge.
- I/we confirm that I/we have not knowingly withheld any relevant information from the Society.
- I/we understand that the Society's auditors can request verification of any figures given.

	Signature	Date
Lead applicant		
Second applicant		

Privacy We will use your information to provide you with the services, products or information you have requested, for administration purposes and to further our charitable aims. Contact details (name, address, telephone no, email address) may be shared with third parties such as contractors to enable them to access properties owned by MMHS. The MMHS Privacy Policy can be found online at mmhs.org.uk/your-privacy

Please **tick the box** to confirm that you have been given the **opportunity** to locate, read and understand the MMHS Privacy Policy.