



Methodist Ministers'  
Housing Society

Please complete this form and email or send to address below

**1 YOUR HOUSEHOLD**

**Applicant(s)**

	<b>Lead applicant</b>	<b>Second applicant</b>
<b>Title</b>		
<b>Forename(s)</b>		
<b>Surname</b>		
<b>Phone/mobile</b>		
<b>Email</b>		
<b>Date of birth</b>		

**Your current Address**

<b>Full address</b>	
<b>Postcode</b>	

**Other household members**

Will you have anyone else living with you?  Yes  No If yes, please give details below.

<b>Full name</b>	<b>Relationship to you</b>	<b>Over or under 18?</b>

Place of business and registered office: MMHS, 109 Baker Street, London W1U 6RP  
**T** 020 3848 6020 **E** admin@mmhs.org.uk **W** mmhs.org.uk

Methodist Ministers' Housing Society is a registered charity Nos 1186758 (England and Wales)  
and SC050661 (Scotland) and Company No 11929754.

## 2 ELIGIBILITY FOR TRANSFER

### 2a Residency in your current home

Have you lived in your current home for 10 Years? *Exceptions can apply.*  Yes  No

### 2b Previous transfers

Is your current address your first home with MMHS?  Yes  No

If not, please give details of any past transfers.

### 2c Current adaptations

Has your current home been adapted for your needs?  Yes  No

If so please give details of the adaptations in place.

### 2d Estimate of capital assets

Please provide full details of your annual income and your capital assets as at the date of this application. The Society has maximum financial thresholds of £60,000 gross household income and joint capital assets of £250,000.

	Lead applicant	Second applicant
<b>Annual income (gross)</b>	£	£
<b>Include:</b> church pension		
state pension		
privately arranged pension		
other income		
<b>Total</b>		

### All capital assets

**Exclude:** property which is dealt with separately *and* any lump sum you will be opting for on retirement from the Methodist Church Pension Scheme but include any other lump sums.

<b>Include:</b>	<b>Lead applicant</b>	<b>Second applicant</b>
current accounts	£	£
savings accounts		
unit and/or investments trusts, all bonds and stocks, all shares and money market instruments – including those held in tax wrappers like ISAs, TESSAs and PEPs		
premium bonds		
<b>Total</b>		

### 2e Equity in your MMHS home

Do you have an equity share in your property?  Yes  No

If the answer is 'Yes' to the previous question about a property, please state the percentage of your share and/or the value of any other property interest.	%	%
	£	£
	<b>Total</b>	

## 3 REASONS FOR MOVING AND SPECIAL REQUIREMENTS

### 3a Summary of reasons for moving

Please give reasons of why you are applying for a transfer.

### 3b Preferred location

Please indicate which district, general area or more specific location is of interest to you and the reason for this.

### 3c Preferred type of property

Please indicate which property types you would consider.

House    Bungalow    Flat   Bedrooms:  1    2    3

### 3d Medical or welfare needs

Please provide details to explain your **key needs** such as those linked to mobility issues, family support and medical conditions.

Will you need any adaptations in your new home?  Yes    No

If these are different to the adaptations listed at 2c please give details.

## 4 DECLARATIONS

- I/we confirm that the information given above is correct and accurate to the best of my/our knowledge.
- I/we confirm that I/we have not knowingly withheld any relevant information from the Society.
- I/we understand that the Society's auditors can request verification of any figures given.

**Signature**

**Date**

**Lead applicant**

**Second applicant**

**Privacy** We will use your information to provide you with the services, products or information you have requested, for administration purposes and to further our charitable aims. Contact details (name, address, telephone no, email address) may be shared with third parties such as contractors to enable them to access properties owned by MMHS. The MMHS Privacy Policy can be found online at [mmhs.org.uk/your-privacy](https://mmhs.org.uk/your-privacy)

Please **tick the box** to confirm that you have been given the **opportunity** to locate, read and understand the MMHS Privacy Policy.